



Forest Nova Scotia

The nature of our business is growing.

Forest NS :

- 600+ members from all sectors
 - sm & lg pvt landowners/managers; Christmas tree growers; silviculture, trucking and harvesting contractors; pellet mills; HW and SW sawmills; energy producers; pulp and paper mills.

- 85% small private landowners



Forest Nova Scotia
The nature of our business is growing.

Forest NS Focus Areas:

- Advocacy
- Industry Competitiveness
- Environment and Sustainable Forest Management



Forest Nova Scotia
The nature of our business is growing.

Taking Good Care of Our Forests

Passion

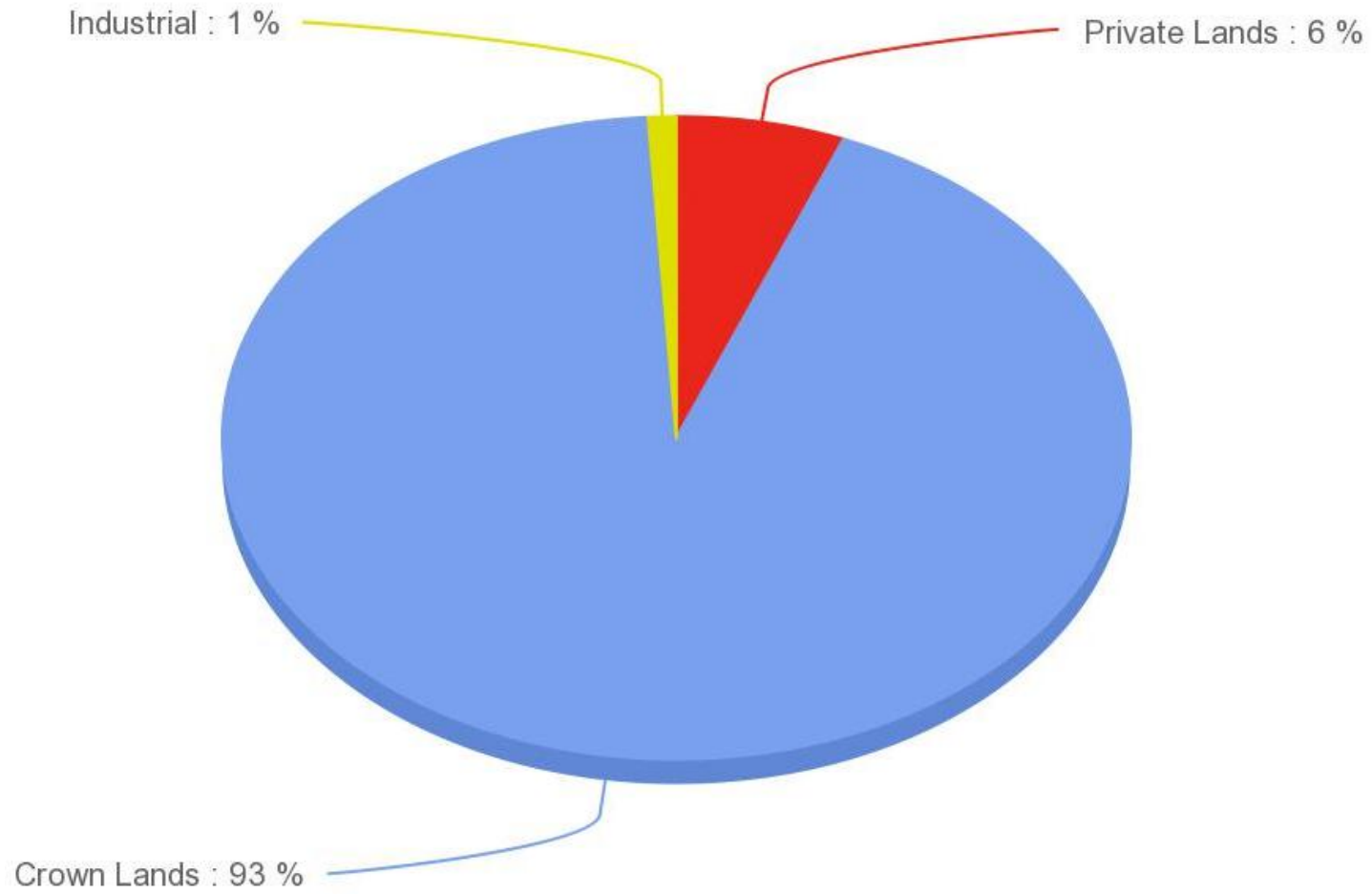
Science

Legacy



Forest Nova Scotia
The nature of our business is growing.

Canadian Land Ownership

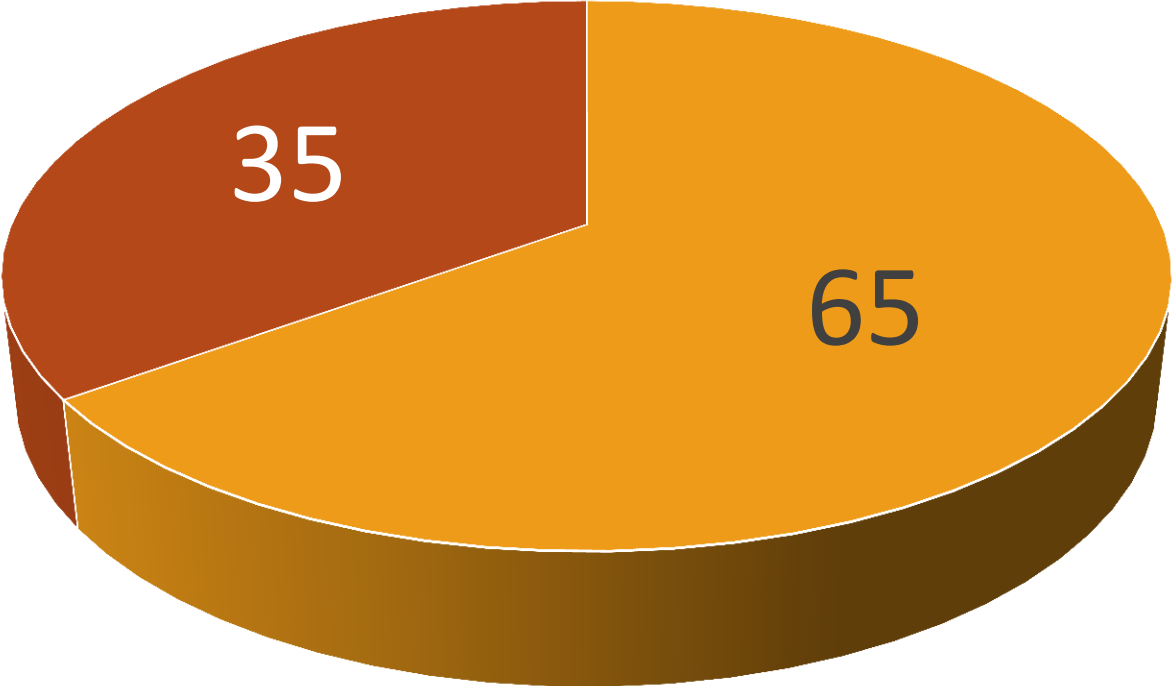


■ Private Lands ■ Crown Lands ■ Industrial



Forest Nova Scotia
The nature of our business is growing.

NS Forested Land Ownership

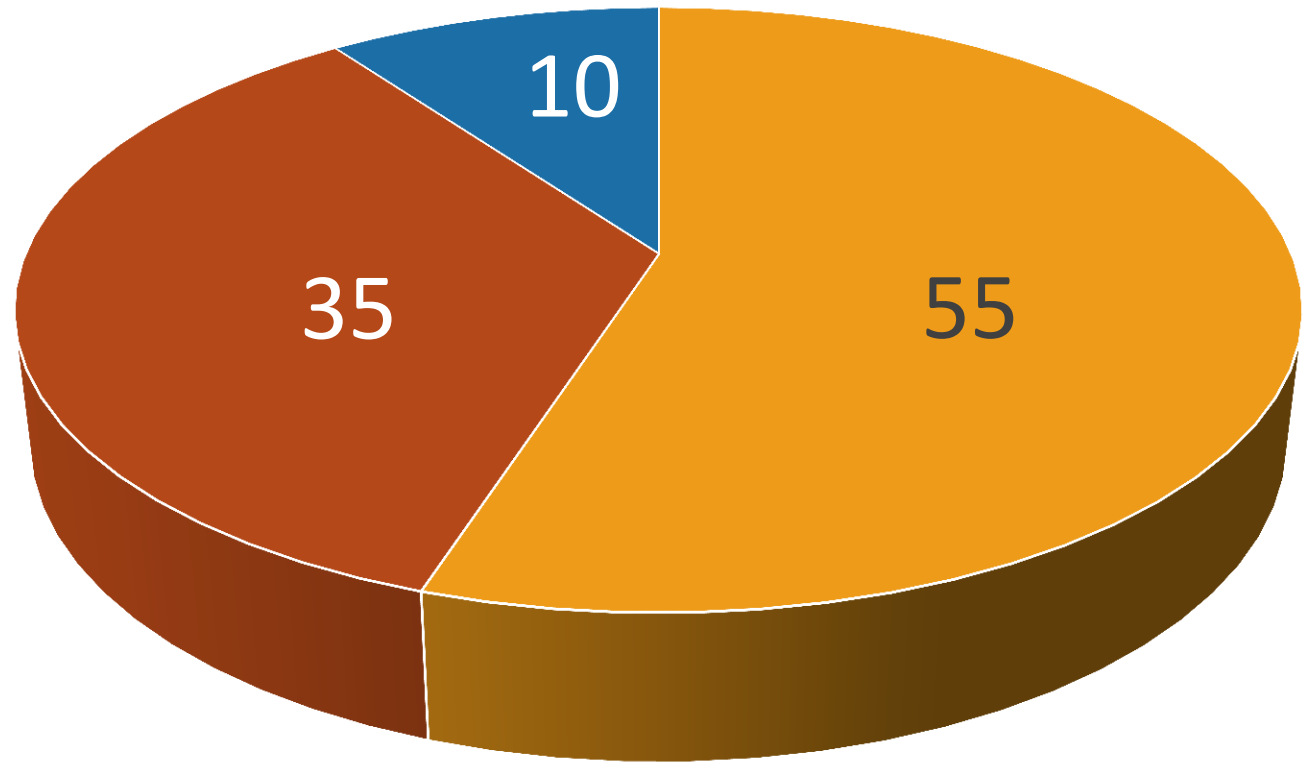


■ Private ■ Public



Forest Nova Scotia
The nature of our business is growing.

NS Forested Land Ownership

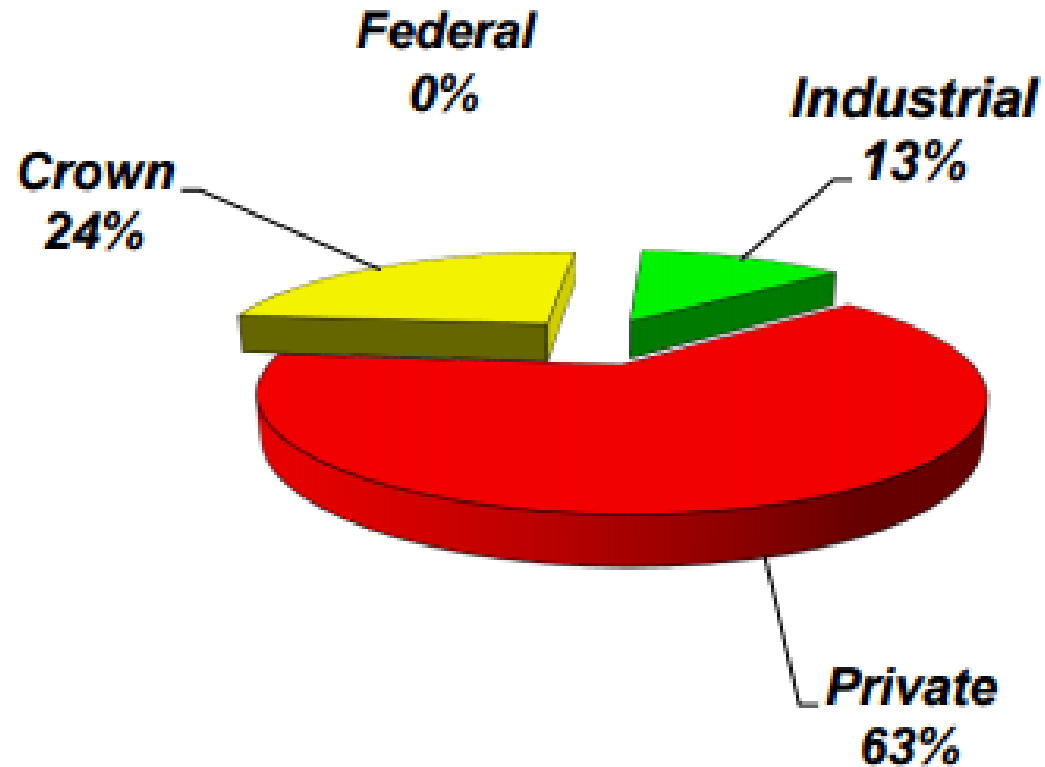


■ Private ■ Public ■ Industrial Freehold



Forest Nova Scotia
The nature of our business is growing.

Total PFP Harvest – 3,643,052 m³ - 2014
By Land Tenure

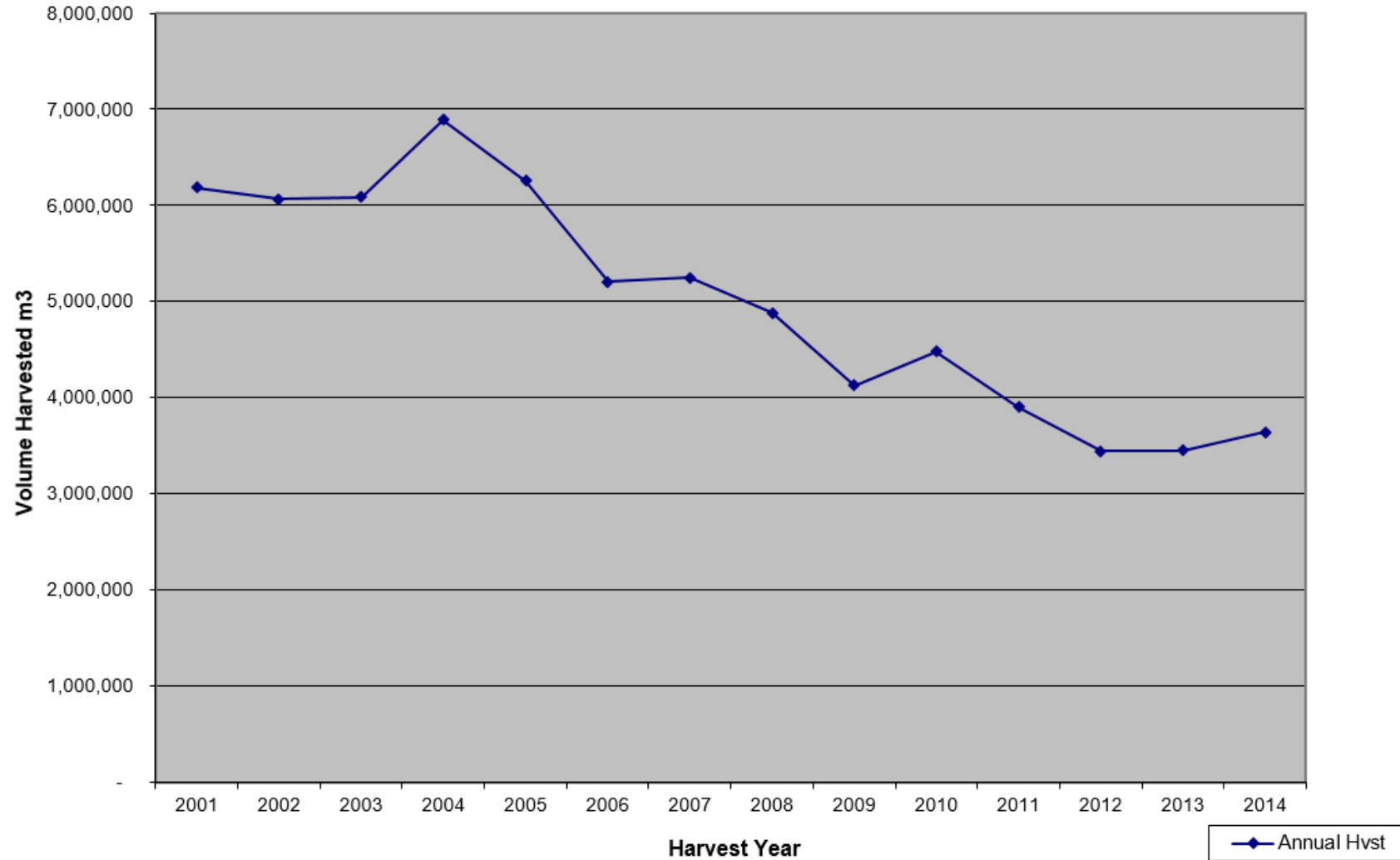


Source: NS Registry of Buyers 2015



Forest Nova Scotia
The nature of our business is growing.

NS Harvest volume levels



Source: NS Registry of Buyers 2002-2015



Forest Nova Scotia
The nature of our business is growing.

A changed industry...but still Strong.

APEC 2012:

- Total economic output: \$1.5B
 - 5,200 direct / 5000 indirect jobs (2.2% NS jobs)
 - \$575M contributed to provincial economy
 - 1.8% prov. GDP
 - \$384M international exports (10.2%)
-
- #1 cat. (forest products) through Port of Halifax
 - Our products are selling
 - pulp to Asia, lumber (US/dom.), niche papers, pellets to Europe



Forest Nova Scotia
The nature of our business is growing.

On the agenda today...

- Municipal role in supporting/promoting sustainable forestry
- Forest Land Taxation
- Community Forests
- Carbon Credits and forest land
- Recreational Opportunities

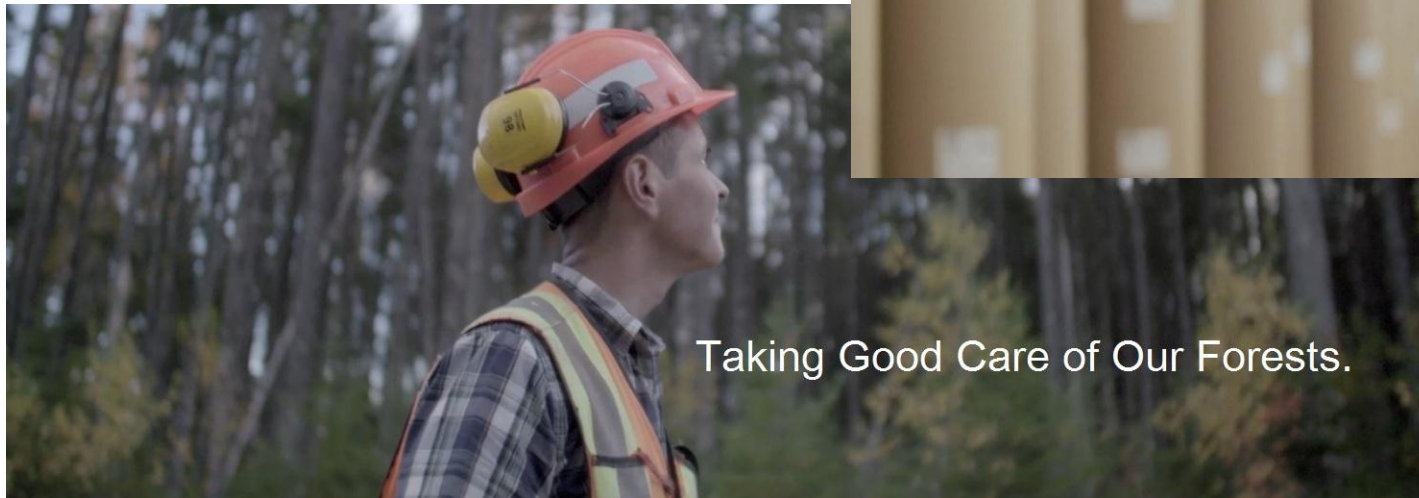


Forest Nova Scotia
The nature of our business is growing.

**Forest Nova Scotia
is a resource to
your municipality and UNSM on
Forestry topics.**



Forest Nova Scotia
The nature of our business is growing.



Taking Good Care of Our Forests.



Forest Nova Scotia

The nature of our business is growing.